

*IMPORTANT: This document is important and requires your immediate attention. If you are in any doubt as to the action you should take, you should immediately consult your stockbroker, bank manager, solicitor, accountant or financial adviser. Unless otherwise defined, terms in this document shall have the same meaning as that in the prospectus and Hong Kong covering document of the Fund (as defined below).*

*Hong Kong Securities and Futures Commission (“SFC”) authorization is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of the Fund or its performance. It does not mean that the Fund is suitable for all investors, nor is it an endorsement of its suitability for any particular investor or class of investors.*

*China Southern Asset Management Co., Ltd. accepts full responsibility for accuracy of the information contained in this document and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this document have been arrived at after due and careful consideration.*

## **China Southern Selected Value Mixed Securities Investment Fund** **Investment in securities underwritten by connected parties**

Dear Investors,

We, China Southern Asset Management Co., Ltd. (“**the Manager**”), the manager of China Southern Selected Value Mixed Securities Investment Fund (the “**Fund**”) wish to inform Unitholders of the Fund that, we have issued an announcement dated 25 December 2021 “Connected Transaction Announcement - Investment in securities underwritten by connected parties by certain funds managed by China Southern Asset Management Co., Ltd.” (the “**Announcement**”).

Certain funds managed by the Manager, including the Fund, participated in the offline subscription (i.e. the non-public placement to certain qualifying investors) of the A Shares of the initial public offering of China Mobile Limited. Please refer to the Announcement for further details in relation to the allotment results of such placement.

Please note that in the Announcement, except the Fund, all other funds are not authorized by the SFC and are not available to Hong Kong investors.

If you have any queries, please direct these to the Hong Kong Representative, CSOP Asset Management Limited, at 2801-2803, 28/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong (telephone: (852) 3406 5688; Hong Kong website\*: [www.csopasset.com](http://www.csopasset.com)).

*\*The website has not been reviewed by the SFC.*

China Southern Asset Management Co., Ltd.  
25 December 2021

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**Connected Transaction Announcement - Investment in securities underwritten by connected parties by certain funds managed by China Southern Asset Management Co., Ltd.**

In accordance with the relevant requirements under the “*Administrative Measures on operation and management of Publicly Offered Securities Investment Fund*” (《公开募集证券投资基金运作管理办法》), the “*Administrative Measures on Information Disclosure of Publicly Offered Securities Investment Fund*” (《公开募集证券投资基金信息披露管理办法》) and the relevant laws and regulations, fund contracts and prospectus of each fund, upon fulfilling the required approval procedures and upon approval by the fund custodian, certain public funds managed by the China Southern Asset Management Co., Ltd. (hereinafter referred to as “**the Company**”) participated in the offline subscription in the initial public offering and listing of RMB ordinary shares (A shares) of China Mobile Limited (中国移动有限公司) (hereinafter referred to as “**China Mobile**” or “**the Issuer**”). One of the joint lead underwriters of this offering by China Mobile is Huatai United Securities Co., Ltd. (华泰联合证券有限责任公司), a subsidiary controlled by a shareholder of the Company; one of the joint lead underwriters is BOC International (China) Co., Ltd. (中银国际证券股份有限公司), a major connected party of Bank of China Limited (中国银行股份有限公司), where Bank of China Limited is the custodian of certain products managed by the Company. The issue price of the shares is set at RMB 57.58 per share, the pricing is determined based on the results of preliminary inquiry made by the Issuer and the sponsor (lead underwriter), and after taking into consideration of various factors eg. the Issuer’s fundamentals, the relevant industry, comparable companies’ valuation, market conditions, effective fund-raising requirements and the underwriting risks.

According to the announcement made by China Mobile on 24 December 2021 with respect to the “Preliminary results of offline subscription and online offering success rate regarding the initial public offering of China Mobile Limited shares”, the Company now discloses the results of participation by certain public funds managed by the Company in the offline subscription of this offering by China Mobile:

**\*Please note, other than China Southern Selected Value Mixed Securities Investment Fund, all other funds have not been authorized by the Securities and Futures Commission of Hong Kong and are not available to Hong Kong investors. The English names and other information of such funds are for reference only.**

<b>Fund name*</b>	<b>Stock Name</b>	<b>Number of shares allocated (Shares)</b>	<b>Amount for the allocated shares (RMB)</b>	<b>Type of investment</b>
China Southern Antai Pension Hybrid Fund	China Mobile	62,401	3,593,049.58	Offline Subscription
China Southern National Defense Innovation Dynamic Allocation Hybrid Fund	China Mobile	124,803	7,186,156.74	Offline Subscription
China Southern Junxin Dynamic Allocation Hybrid Fund	China Mobile	62,401	3,593,049.58	Offline Subscription
China Southern Superior Industry Dynamic Allocation Hybrid Fund	China Mobile	62,401	3,593,049.58	Offline Subscription
China Southern Ruihe 3-year Regular Open Hybrid Initiated FOF	China Mobile	124,803	7,186,156.74	Offline Subscription
China Southern Technology Innovation Hybrid Fund	China Mobile	62,401	3,593,049.58	Offline Subscription
China Southern Zhiyuan Hybrid Fund	China Mobile	62,401	3,593,049.58	Offline Subscription
China Southern Information Innovation Hybrid Fund	China Mobile	62,401	3,593,049.58	Offline Subscription
China Southern Growth Pioneer Hybrid Fund	China Mobile	62,401	3,593,049.58	Offline Subscription
China Southern Prosperity Driven Hybrid Fund	China Mobile	62,401	3,593,049.58	Offline Subscription
China Southern Core Growth Hybrid Fund	China Mobile	124,803	7,186,156.74	Offline Subscription
China Southern Innovation Select One-Year Regular Open Hybrid Initiating Fund	China Mobile	124,803	7,186,156.74	Offline Subscription
China Southern Innovation Growth Hybrid Fund	China Mobile	124,803	7,186,156.74	Offline Subscription
China Southern Baoheng Hybrid Fund	China Mobile	62,401	3,593,049.58	Offline Subscription
China Southern Xingrun Value One-Year Hybrid Fund	China Mobile	124,803	7,186,156.74	Offline Subscription
China Southern Healthcare Innovation Equity Fund	China Mobile	124,803	7,186,156.74	Offline Subscription
China Southern New Energy Industry Trend Hybrid Fund	China Mobile	124,803	7,186,156.74	Offline Subscription
China Southern Balanced Select One Year Holding Period Hybrid Fund	China Mobile	62,401	3,593,049.58	Offline Subscription
<b>China Southern Selected Value Mixed Securities Investment Fund</b>	<b>China Mobile</b>	<b>124,803</b>	<b>7,186,156.74</b>	<b>Offline Subscription</b>

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China Southern Healthcare Balanced Fund	China Mobile	124,803	7,186,156.74	Offline Subscription
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Investors may visit the Company's website ([www.nffund.com](http://www.nffund.com)) (this website has not been reviewed by the SFC) or contact us through the customer services hotline 400-889-8899 to make inquiries.

We hereby announce the above.

China Southern Asset Management Co., Ltd

25 December 2021